

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

In re:

SNAKE RIVER SPIRITS, INC.,
a Delaware corporation,

Assignor,

To:

SRS ABC, LLC,
A Delaware Limited Liability
Company,

Assignee.

C.A. No. _____

**VERIFIED PETITION FOR ASSIGNMENT FOR THE BENEFIT OF
CREDITORS**

SRS ABC, LLC, solely in its capacity as Assignee for the Benefit of Creditors of Snake River Spirits, Inc. (“**Assignee**”), petitions for an assignment for the benefit of creditors and states:

1. 10 *Del. C.* § 7381 confers jurisdiction on this Court in this case.
2. Snake River Spirits, Inc. (“**Assignor**”), is a Delaware corporation.
3. Assignee is a Delaware limited liability company located at 10 S. LaSalle Street, Suite 4100, Chicago, IL 60603. Assignee may be served in this Civil Action by and through its undersigned Delaware counsel.
4. On information and belief, Assignor is indebted to various persons, corporations, and other entities and unable to pay its debts in full.

5. A copy of the General Assignment for the Benefit of Creditors dated June 24, 2021 is attached hereto as Exhibit A.

6. Assignee intends to comply with the Delaware Assignment for the Benefit of Creditors statutes, 10 *Del. C.* § 7381, *et seq.*

WHEREFORE, Assignee requests that the Court assert jurisdiction pursuant to 10 *Del. C.* § 7381.

Respectfully submitted,

GREENBERG TRAURIG, LLP

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Attorneys for SRS ABC, LLC, solely as Assignee
for the benefit of creditors of Snake River Spirits,
Inc.

Dated: June 28, 2021