



**GRANTED**

**IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE**

In re:

GEARBOX, LLC,  
a Delaware limited liability company,

Assignor,

To:

GEARBOX ABC, LLC  
a Delaware series limited liability  
company,

Assignee.

C.A. No. 2021-0005-KSJM

**ORDER WAIVING THE BOND  
REQUIREMENT PURSUANT TO 10 DEL. C. § 7383**

Upon consideration of the motion (the “**Motion**”) of Gearbox ABC, LLC (the “**Assignee**”), solely in its capacity as the Assignee of Gearbox, LLC (“**Gearbox**” or “**Assignor**”) under the general assignment for the benefit of Assignor’s creditors dated December 31, 2020 (the “**Assignment**”), for the entry of an order waiving the bond requirements set forth in 10 *Del. C.* § 7383 and good and sufficient cause appearing therefor, it is hereby ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The bond requirement set forth in 10 *Del. C.* § 7383 is waived.

3. The Court shall retain exclusive jurisdiction to hear any matter or dispute arising from or related to this Order.

DATED: \_\_\_\_\_, 2021

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VICE CHANCELLOR KATHALEEN S. MCCORMICK

This document constitutes a ruling of the court and should be treated as such.

**Court:** DE Court of Chancery Civil Action

**Judge:** Kathaleen St Jude McCormick

**File & Serve**

**Transaction ID:** 66288232

**Current Date:** Feb 08, 2021

**Case Number:** 2021-0005-KSJM

**Case Name:** Gearbox, LLC a Delaware limited liability company To: Gearbox ABC, LLC, a Delaware series limited liability company

**Court Authorizer:** Kathaleen St Jude McCormick

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**/s/ Judge Kathaleen St Jude McCormick**