



GRANTED WITH MODIFICATIONS

THE COURT OF CHANCERY FOR THE STATE OF DELAWARE

In re:

RUME, INC., a Delaware corporation,

Assignor,

To:

RUME ABC, a series of DSI ABCs,
LLC, a Delaware series limited liability
company,

Assignee.

C.A. No. 2020-0917-PAF

[PROPOSED] ORDER ON PETITION FOR ASSIGNMENT FOR THE BENEFIT OF CREDITORS

Upon consideration of the *Petition for Assignment for the Benefit of Creditors* (the "Petition")¹ of RuMe, Inc. ("Assignor"), filed by assignee RuMe ABC ("Assignee"), and the Court having jurisdiction thereof pursuant to 10 Del. C. §§ 7381 *et seq.*, being advised of the grounds for the Petition, and finding good cause therefor,

IT IS HEREBY ORDERED that:

1. The Court hereby asserts jurisdiction over the Petition pursuant to 10 *Del. C. §§ 7381 et seq.*; and

¹ Capitalized terms not otherwise defined herein are intended to have the meaning set forth in the Petition.

2. Assignee shall provide notice of the Petition to all creditors of Assignor by first class mail or, with respect to the Gift Card Holders, electronic mail within fourteen (14) business days of the entry of this Order.

SO ORDERED this ____ day of _____, 2020.

Vice Chancellor Fioravanti

This document constitutes a ruling of the court and should be treated as such.

Court: DE Court of Chancery Civil Action

Judge: Paul A Fioravanti Jr

File & Serve

Transaction ID: 66059576

Current Date: Nov 04, 2020

Case Number: 2020-0917-PAF

Case Name: In re RuMe, Inc., Assignor to RuMe ABC, Assignee

Court Authorizer: Paul A Fioravanti Jr

Court Authorizer

Comments:

To the extent there is any conflict between the General Assignment for the Benefit of Creditors (Petition Ex. A) and 10 Del. C. Sections 7381 - 7387, the statute controls.

/s/ Judge Paul A Fioravanti Jr