



**GRANTED**

**IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE**

CWC Direct Parent LLC, a Delaware limited liability company,	)	
CWC Direct LLC, a Delaware limited liability company,	)	
Coldwater Direct LLC, a Delaware limited liability company,	)	
CWC Stores LLC, a Delaware limited liability company,	)	
Assignors,	)	
v.	)	
CW ABC, a Delaware Series Limited Liability Company,	)	
Assignee.	)	

C.A. No. 2020-616-SG

**[PROPOSED] ORDER ON THE VERIFIED PETITION FOR ASSIGNMENT FOR THE BENEFIT OF CREDITORS**

Upon consideration of the Verified Petition for Assignment for the Benefit of Creditors (the “Petition”) of CWC Direct Parent LLC, a Delaware limited liability company, CWC Direct, LLC, a Delaware limited liability company, Coldwater Direct LLC, a Delaware limited liability company, CWC Stores LLC, a Delaware limited liability company (collectively, “Assignors”) filed by CW ABC, a Delaware Series Limited Liability Company (“Assignee”), and the Court having jurisdiction thereof pursuant to 10 *Del. C.* §§ 7381, *et seq.*, being advised of the

grounds for the Petition as stated therein, and finding good cause therefor, IT IS  
HEREBY ORDERED that:

1. The Court hereby asserts jurisdiction over the Petition pursuant to 10  
*Del. C. §§ 7381, et seq.*; and

2. Assignee shall provide notice of the Petition to all known creditors of  
Assignors by first class mail within fourteen (14) days of the entry of this Order.

SO ORDERED this \_\_\_\_ day of \_\_\_\_\_, 2020.

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Vice Chancellor Sam Glasscock, III

This document constitutes a ruling of the court and should be treated as such.

**Court:** DE Court of Chancery Civil Action

**Judge:** Sam Glasscock

**File & Serve**

**Transaction ID:** 65807531

**Current Date:** Jul 31, 2020

**Case Number:** 2020-0616-SG

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**/s/ Judge Sam Glasscock**